#### Puma Energy Q2 2021 results report

#### **Company profile**

Puma Energy Holdings Pte Ltd is incorporated in Singapore as a private company limited by shares. The registered office of the Company is One Marina Boulevard #28-00, 1 Marina Boulevard, Singapore 018989.

Puma Energy is a global oil energy company that focuses on fast-growing markets with high demand for oil products.

The principal business activities of Puma Energy Holdings Pte Ltd and its subsidiaries (the "Company" or "Puma Energy") are the ownership and operation of storage and retail facilities for, and the sale and distribution of petroleum products.

Puma Energy supplies quality fuel and invests in transformative infrastructure. Through its global supply system, the Company has expertise in integrating midstream and downstream operations in order to deliver high quality fuels around the world safely, swiftly, reliably and at competitive price.

The Company's shareholders are Trafigura PE Holding Limited (49.452%), Sonangol Holdings Lda (31.787%), PE Investments Limited (6.661%), TPE Holdings 2 LLC (6.675%) and other investors (5.425%)

#### **Investor relations**

Puma Energy will discuss its results during an investor conference call on Thursday, 26<sup>th</sup> August 2021 at 13:00 (GMT). An accompanying slide presentation will be available on the "Investors" section of PumaEnergy.com (http://www.pumaenergy.com/en/investor-relations).

The conference call can be accessed by dialling one of the access numbers below:

UK & International Number:	+44 (0) 33 0551 0200
US Number:	+1 212 999 6659
Swiss Number:	+41 (0) 22 592 7915
Singapore Number:	+65 6494 8889

For further information, please contact our investor relations team on: <a href="mailto:investors@pumaenergy.com">investors@pumaenergy.com</a>

http://www.pumaenergy.com/en/investor-relations

## Puma Energy Q2 2021 results report

	Six month ended 30 Jun		Quarter end	ded 30 Jun
in US\$'000	2021	2020	2021	2020
Condensed statement of income				
Gross profit	572,853	595,912	269,072	314,851
EBITDA	292,780	317,923	133,110	178,805
Operating profit	107,438	79,158	42,621	33,329
Profit/(loss) before tax	(18,857)	(67,300)	(24,036)	(66,299)
Loss after tax from discontinued operations	-	(15,039)	-	(7,549)
Loss for the period	(53,250)	(104,071)	(40,925)	(79,065)
Net loss attributable to the owners of the parent	(47,635)	(81,046)	(36,174)	(53,895)
Summarised cash flow	407 700	(000 570)	405 750	(000 4 47)
Cash flow from operating activities	127,703	(266,578)	135,750	(360,147)
Cash flow from investing activities	(89,312)	225,772	(55,898)	256,391
Cash flow from financing activities	(62,939)	66,090	(109,798)	205,561
Total cash flows	(24,548)	25,284	(29,946)	101,805
Effects of exchange rate differences	(1,742)	118,062	(1,408)	83,598
Net increase / (decrease) in cash and cash equivalents	(26,290)	143,346	(31,354)	185,403
Key ratios				
Sales volume (k m <sup>3</sup> )	9,882	10,100	5,219	4,498
Throughput volume (k m <sup>3</sup> )	7,649	6,373	3,687	2,957
Unit margin (US\$/m <sup>3</sup> )	58	59	52	70
	As at 30	As at 31		
	June, 2021	December, 2020		
Balance sheet	2021	2020		

	2021	2020
Balance sheet		
Trade receivables	629,315	521,708
Inventories	947,074	861,309
Cash and cash equivalents	475,328	507,192
Equity	(463,817)	(387,032)
Total assets	5,961,460	5,783,757

#### Puma Energy Consolidated statement of income

	Six month ended 30 Jun		Quarter ended 30 Jun	
in US\$'000	2021	2020	2021	2020
Net sales	6,125,076	5,044,442	3,430,225	1,823,655
Cost of sales	(5,552,223)	(4,448,530)	(3,161,153)	(1,508,804)
Gross profit	572,853	595,912	269,072	314,851
Selling and operating costs	(369,193)	(372,576)	(185,877)	(176,752)
General and administrative expenses	(83,734)	(82,906)	(38,474)	(44,138)
Other operating income/(expenses)	(13,444)	(63,262)	(2,614)	(60,557)
Share of net profit in associates	956	1,990	514	(75)
Operating profit	107,438	79,158	42,621	33,329
Finance income	8,852	10,726	4,458	3,000
Finance costs	(116,718)	(122,731)	(57,909)	(57,812)
Other financial result	(18,429)	(34,453)	(13,206)	(44,816)
Loss before tax	(18,857)	(67,300)	(24,036)	(66,299)
Income tax credit/(expense)	(34,393)	(21,732)	(16,889)	(5,217)
Loss after tax from discontinued operations	-	(15,039)	-	(7,549)
Loss for the period	(53,250)	(104,071)	(40,925)	(79,065)
Attributable to:				
Owners of the parent	(47,635)	(81,046)	(36,174)	(53,895)
Non-controlling interests	(5,615)	(23,025)	(4,751)	(25,170)

## Puma Energy

# Segment reporting

#### Six month ended 30 June, 2021

in US\$'000	Downstream	Infrastructure	Total	
Sales volumes (k m <sup>3</sup> )	8,578	1,304	9,882	
Throughput volumes (k m <sup>3</sup> )	2,562	5,087	7,649	
Net sales	4,867,852	1,257,224	6,125,076	
Gross profit	434,284	138,569	572,853	
Selling and operating costs	(274,687)	(94,506)	(369,193)	
General and administrative expenses	(80,921)	(2,813)	(83,734)	
Other operating income/(expense), net	(16,368)	2,924	(13,444)	
Share of net profit/(loss) in associates	1,745	(789)	956	
Operating profit	64,053	43,385	107,438	
in US\$'000	East	West	Europe	Total
Sales volumes (k m <sup>3</sup> )	4,489	3,784	1,608	9,882
Throughput volumes (k m <sup>3</sup> )	5,110	466	2,073	7,649
Net sales	2,757,467	1,988,628	1,378,982	6,125,076
Gross profit	281,767	225,422	65,664	572,853
Selling and operating costs	(198,756)	(128,913)	(41,524)	(369,193)
General and administrative expenses	(54,657)	(23,703)	(5,374)	(83,734)
Other operating income/(expense), net	(19,756)	1,919	4,393	(13,444)
Share of net profit/(loss) in associates	488	1,142	(674)	956
Operating profit	9,086	75,867	22,485	107,438

#### Operating profit

#### Quarter ended 30 June, 2021

in US\$'000	Downstream	Infrastructure	Total	
Sales volumes (k m <sup>3</sup> )	4,550	669	5,219	
Throughput volumes (k m <sup>3</sup> )	1,270	2,417	3,687	
Net sales	2,726,209	704,016	3,430,225	
Gross profit	201,759	67,313	269,072	
Selling and operating costs	(136,960)	(48,917)	(185,877)	
General and administrative expenses	(37,168)	(1,306)	(38,474)	
Other operating income/(expense), net	(3,263)	649	(2,614)	
Share of net profit/(loss) in associates	943	(429)	514	
Operating profit	25,311	17,310	42,621	
in US\$'000	East	West	Europe	Total
Sales volumes (k m <sup>3</sup> )	2,542	1,774	904	5,219
Throughput volumes (k m <sup>3</sup> )	2,292	313	1,082	3,687
Net sales	1,540,881	1,092,592	796,752	3,430,225
Gross profit	131,903	104,621	32,548	269,072
Selling and operating costs	(100,710)	(63,947)	(21,220)	(185,877)
General and administrative expenses	(24,641)	(11,222)	(2,611)	(38,474)
Other operating income/(expense), net	(7,081)	2,689	1,778	(2,614)
Share of net profit/(loss) in associates	290	585	(361)	514
Operating profit	(239)	32,726	10,134	42,621

## Puma Energy Consolidated balance sheet

in US\$'000	Jun21A	Dec20A
Assets	1 001 251	2 027 104
Property and Equipment	1,991,351	2,037,194
Intangible assets and goodwill	535,532	546,321
Right-of-use	614,914	627,743
Investments in associates	23,227	19,669
Other financial assets	48,342	54,233
Deferred tax assets	55,186	49,924
Other assets	157,787	150,860
Total non-current assets	3,426,339	3,485,944
Inventories	947,074	861,309
Other assets	342,821	196,895
Income tax receivable	17,220	16,344
Trade receivables	629,315	521,708
Other financial assets	71,956	141,504
Cash and cash equivalents	475,328	507,192
Total current assets	2,483,714	2,244,952
Asset classified as held for sale	51,407	52,861
Total assets	5,961,460	5,783,757
Equity and liabilities		
Share capital	1,657,067	1,657,067
Retained earnings	(399,490)	(327,141)
Foreign currency translation reserve	(1,816,544)	(1,811,418)
Other components of equity	4,555	4,545
Equity attributable to owners of the parent	(554,412)	(476,947)
Non-controlling interests	90,595	89,915
Total equity	(463,817)	(387,032)
Interest-bearing loans and borrowings	2,468,225	2,070,886
Lease liabilities	532,884	557,991
Retirement benefit obligation	2,003	1,367
Other financial liabilities	9,962	7,236
Deferred tax liabilities	50,521	44,648
Provisions	47,059	45,420
Total non-current liabilities	3,110,654	2,727,548
Trade and other payables	2,142,100	2,061,605
Interest-bearing loans and borrowings	737,648	1,044,766
Lease liabilities	100,768	89,883
Other financial liabilities	223,350	140,079
Income tax payable	39,835	43,894
Provisions	22,230	19,927
Total current liabilities	3,265,931	3,400,154
Liabilities associated with the assets classified as held for sa	48,692	43,087
Total liabilities	6,425,277	6,170,789
Total equity and liabilities	5,961,460	5,783,757

### Puma Energy Consolidated statement of cash flows

in US\$'000 2021 2020 2021 Operating activities	2020
Operating activities	
Operating activities	
	5,299)
	7,549)
	3,848)
Non-cash adjustments:	, <u>,</u>
	4,314
	6,522
Amortisation and impairment of lease right-of-use 57,679 74,757 28,855 3	4,460
(Gain)/loss on disposal of assets and investments 5,856 58,032 (641) 5	9,032
Net interest expense 86,214 93,458 43,295 4	7,199
Lease financial costs 21,249 32,650 10,045 1	6,123
Dividend income (1,634) (313) (935)	(50)
Share of net profit of associate (956) (2,254) (513)	(146)
Provisions 7,045 3,607 6,044	2,004
	7,239
Effect from hyperinflation adjustment (173) (1,811) 196	(998)
Working capital adjustments:	
	3,065
	l,087)
	3,889)
Interest received 7,045 8,611 3,720	1,953
Dividends received from associates 1,000	-
	2,040)
	),147)
	2,956
Proceeds from sale of fixed assets 5,379 2,759 1,033	743
	2,609)
	),040)
Dividends received   620   1,457   (79)	289
	6,391
	5,697)
	5,306
Loans granted/(reimbursed) from shareholders 499,466 - 499,466	-
	1,740)
	6,017)
(Acquisition)/divestment of non-controlling interests (10,000) -	-
Net cash flows from financing activities   (62,939)   66,090   (109,798)   20	5,561
	1,805
	3,598
Cash and cash equivalents at beginning of period 507,534 621,519 512,598 57	9,462
	4,865
Less: cash and cash equivalents under assets held for sale 5,916 - 5,916	-
Cash and cash equivalents under continuing operations 475,328 764,865 475,328 76	4,865

#### Puma Energy

# **EBITDA** reconciliation

USD '000	Six month ended 30 Jun 2021	IFRS16 Impact	Discontinued operations	Group Pro forma
Operating profit	107,438	(15,039)	-	92,399
Other (income)/expenses	14,635	(56)	-	14,579
EBIT	122,073	(15,095)	-	106,977
Depreciation	98,578	-	-	98,578
Amortisation (intangibles)	14,181	9	-	14,189
Amortisation (right-of-use)	57,405	(57,405)	-	-
Impairment (tangible and intangible assets)	271	-	-	271
Impairment (right-of-use)	274	(274)	-	-
EBITDA	292,780	(72,765)	-	220,015

USD '000	Six months ended 30 Jun 2020	IFRS16 Impact	Discontinued operations	Group Pro forma
Operating profit	79,158	(14,030)	(8,729)	56,399
Other (income)/expenses	57,388	3,524	612	61,524
EBIT	136,546	(10,506)	(8,117)	117,923
Depreciation	112,811	-	16,596	129,407
Amortisation (intangibles)	12,402	-	671	13,073
Amortisation (right-of-use)	53,288	(53,288)	-	-
Impairment (tangible and intangible assets)	757	-	(88)	669
Impairment (right-of-use)	2,119	(2,119)	-	-
EBITDA	317,923	(65,913)	9,062	261,072

USD '000	Quarter ended 30 Jun 2021	IFRS16 Impact	Discontinued operations	Group Pro forma
Operating profit	42,621	(7,730)	-	34,891
Other (income)/expenses	5,617	10	-	5,627
EBIT	48,238	(7,720)	-	40,518
Depreciation	48,549	-	-	48,549
Amortisation (intangibles)	7,518	9	-	7,526
Amortisation (right-of-use)	29,034	(29,034)	-	-
Impairment (tangible and intangible assets)	(50)	-	-	(50)
Impairment (right-of-use)	(179)	179	-	-
EBITDA	133,110	(36,567)	-	96,543

USD '000	Quarter ended 30 Jun 2020	IFRS16 Impact	Discontinued operations	Group Pro forma
Operating profit	33,329	(10,424)	(5,180)	17,725
Other (income)/expenses	58,433	3,044	189	61,666
EBIT	91,762	(7,380)	(4,991)	79,391
Depreciation	55,596	-	8,305	63,901
Amortisation (intangibles)	6,234	-	288	6,522
Amortisation (right-of-use)	26,637	(26,637)	-	-
Impairment (tangible and intangible assets)	501	-	(88)	413
Impairment (right-of-use)	(1,925)	1,925	-	-
EBITDA	178,805	(32,092)	3,514	150,227

## Puma Energy Statement of income reconciliation

in US\$'000	Six month ended 30 Jun 2021	IFRS16 Impact	Discontinued operations	Group Pro forma
Net sales	6,125,076	-	-	6,125,076
Cost of sales	(5,552,223)	(25,428)	-	(5,577,651)
Gross profit	572,853	(25,428)	-	547,425
Selling and operating costs	(369,193)	13,881	-	(355,312)
General and administrative expenses	(83,734)	(3,598)	-	(87,332)
Other operating income/(expenses)	(13,444)	57	-	(13,387)
Share of net profit in associates	956	49	-	1,005
Operating profit	107,438	(15,039)	-	92,399
Finance income	8,852	-	-	8,852
Finance costs	(116,718)	20,976	-	(95,742)
Other financial result	(18,429)	(454)	-	(18,883)
Profit before tax	(18,857)	5,483	-	(13,374)
Income tax credit/(expense)	(34,393)	(565)	-	(34,958)
Loss after tax from discontinued operations	-	-	-	-
Profit for the period	(53,250)	4,918	-	(48,332)
Attributable to:				
Owners of the parent	(47,635)	4,521	-	(43,114)
Non-controlling interests	(5,615)	397	-	(5,218)

in US\$'000	Six months ended 30 Jun 2020	IFRS16 Impact	Discontinued operations	Group Pro forma
Net sales	5,044,442	-	1,052,017	6,096,459
Cost of sales	(4,448,530)	(24,032)	(956,613)	(5,429,175)
Gross profit	595,912	(24,032)	95,404	667,284
Selling and operating costs	(372,576)	15,614	(96,095)	(453,057)
General and administrative expenses	(82,906)	(2,263)	(5,935)	(91,104)
Other operating income/(expenses)	(63,262)	(3,579)	(2,369)	(69,210)
Share of net profit in associates	1,990	229	266	2,485
Operating profit	79,158	(14,031)	(8,729)	56,398
Finance income	10,726	-	9	10,735
Finance costs	(122,731)	24,335	(2,836)	(101,232)
Other financial result	(34,453)	290	(21)	(34,184)
Profit before tax	(67,300)	10,594	(11,577)	(68,283)
Income tax credit/(expense)	(21,732)	(2,023)	-	(23,755)
Loss after tax from discontinued operations	(15,039)	3,462	11,577	-
Profit for the period	(104,071)	12,033	-	(92,038)
Attributable to:				
Owners of the parent	(81,046)	12,721		(68,325)
Non-controlling interests	(23,025)	(688)		(23,713)

## Puma Energy Statement of income reconciliation

in US\$'000	Quarter ended 30 Jun 2021	IFRS16 Impact	Discontinued operations	Group Pro forma
Net sales	3,430,225	-	-	3,430,225
Cost of sales	(3,161,153)	(12,408)	-	(3,173,561)
Gross profit	269,072	(12,408)	-	256,664
Selling and operating costs	(185,877)	6,444	-	(179,433)
General and administrative expenses	(38,474)	(1,785)	-	(40,259)
Other operating income/(expenses)	(2,614)	(5)	-	(2,619)
Share of net profit in associates	514	24	-	538
Operating profit	42,621	(7,730)	-	34,891
Finance income	4,458	-	-	4,458
Finance costs	(57,909)	9,910	-	(47,999)
Other financial result	(13,206)	880	-	(12,326)
Profit before tax	(24,036)	3,060	-	(20,976)
Income tax credit/(expense)	(16,889)	(176)	-	(17,065)
Loss after tax from discontinued operations	-	-	-	-
Profit for the period	(40,925)	2,884	-	(38,041)
Attributable to:				
Owners of the parent	(36,174)	2,680		(33,494)
Non-controlling interests	(4,751)	204		(4,547)

in US\$'000	Quarter ended 30 Jun 2020	IFRS16 Impact	Discontinued operations	Group Pro forma
Net sales	1,823,655	-	456,426	2,280,081
Cost of sales	(1,508,804)	(12,469)	(409,951)	(1,931,224)
Gross profit	314,851	(12,469)	46,475	348,857
Selling and operating costs	(176,752)	4,482	(47,195)	(219,465)
General and administrative expenses	(44,138)	292	(3,247)	(47,093)
Other operating income/(expenses)	(60,557)	(3,024)	(1,434)	(65,015)
Share of net profit in associates	(75)	297	221	443
Operating profit	33,329	(10,422)	(5,180)	17,727
Finance income	3,000	-	1	3,001
Finance costs	(57,812)	11,956	(1,109)	(46,965)
Other financial result	(44,816)	4,236	5	(40,575)
Profit before tax	(66,299)	5,770	(6,283)	(66,812)
Income tax credit/(expense)	(5,217)	(1,499)	-	(6,716)
Loss after tax from discontinued operations	(7,549)	1,267	6,283	-
Profit for the period	(79,065)	5,538	-	(73,527)
Attributable to:				
Owners of the parent	(53,895)	4,890		(49,005)
Non-controlling interests	(25,170)	648		(24,522)

### Puma Energy Balance sheet reconciliation

Non-current assets   Instagble associates   Instagble associates   Instagble associates     Property and Equipment   1.991.351   -   11.584   2,002.91     Right-of-use   614.914   (614.914)   -   -     Investments in associates   23,227   209   -   23,44     Other financial assets   48,342   -   -   48,3     Deferred tax assets   55,186   (6,099)   -   49,00     Other assets   157,787   277,764   294   185,80     Current assets   342,633   (91,457)   11,882   2,646,77     Current assets   342,621   19,005   7,022   366,96     Income tax receivable   17,220   -   -   17,47     Cash and cash equivalents   475,328   -   5,916   48,12,73     Total current assets   2,993,115   -   4,787   634,119     Cash and cash equivalents   475,328   -   5,916   48,12,73     Total current assets   5,961,460   (57,372)<	in US\$'000	Jun 21A	IFRS16 Impact	Discontinued operations / assets held for sale	Group Pro forma
Intragible assets and goodwill   535,532   1,583   4   537,11     Right-Oruse   614,914   (614,914)   (614,914)   -     Investments in associates   23,227   209   -   23,44     Other financial assets   48,342   -   -   48,3     Deferred tax assets   55,186   (6,099)   -   49,00     Other assets   157,777   27,764   294   155,8     Total non-current assets   3426,339   (591,457)   11,822   2,846,77     Current assets   342,821   19,095   7,022   368,93     Income tax receivable   17,220   -   17,22     Total current assets   71,956   -   71,96     Total assets   71,956   -   71,96     Total assets   71,957   27,772   2,732   5,36,16     Asset classified as heid for sale   51,407   (3,010)   (48,397)     Total assets   7,987   27,740   94,555   -   4,55     Corean compone	Non-current assets				
Intangible assets and goodwill   535,532   1,583   4   537,11     Right-Orluse   614,914   (614,914)   -   -     Investments in associates   23,227   209   -   23,43     Other financial assets   48,342   -   -   48,3     Deferred tax assets   55,186   (6,099)   -   49,00     Other assets   157,777   27,774   244   158,8     Total non-current assets   3,426,339   (591,457)   118,892   2,846,74     Inventories   947,074   -   18,790   965,88     Other assets   342,821   19,095   7,022   368,93     Income tax receivable   17,220   -   -   77,93     Catal current assets   71,956   -   71,95   36,515   2,533     Asset classified as held for sale   51,407   (3,010)   (48,397)   Total urcent assets   2,548,37     Corean current tassets   2,488,714   19,095   36,515   -   4,557     <	Property and Equipment	1,991,351	-	11,584	2,002,935
Fight-of-use   614.914   (614.914)   (614.914)   -     Investments in associates   23.227   209   -   23.43     Other financial assots   48.342   -   -   48.3     Deferred tax assets   55.186   (6.099)   -   49.00     Other nanceil assets   3.426.339   (691.457)   11.882   2.646.77     Current assets   3.426.339   (691.457)   11.882   2.646.77     Current assets   3.426.339   (591.457)   1.6.77.02   3.68.91     Incom tax receivable   17.220   -   -   17.22     Cash and cash equivalents   475.328   -   5.916   481.2     Total current assets   2.448.714   19.095   3.6.615   2.639.37     Asset classified as held for sale   5.961.460   (757.372)   -   5.966.01     Total assets   5.961.460   (675.372)   -   4.857     Cort assets   5.961.460   (675.372)   -   4.857     Cotal assets   5.961.460		535,532	1,583	4	537,119
Investments in associates   23.227   209   -   23.43     Other fnancial assets   48,342   -   -   48,342     Deferred tax assets   157,767   27,764   294   185,89     Total non-current assets   157,767   27,764   294   185,89     Total non-current assets   342,823   (691,457)   11,862   2,864,77     Current assets   947,074   -   18,790   965,80     Other assets   342,821   19,095   7,022   386,97     Income tax receivables   629,315   -   4,787   634,11     Cash and cash equivalents   475,328   -   5,916   461,22     Cash and cash equivalents   475,328   -   5,916   461,23     Cash and cash equivalents   1,657,067   -   1,657,067   -   1,657,067     Total assets   9,904,061,046   -   4,834,44   -   -   4,63,44     Cher components of equity   4,555   -   -   4,52,77   -   4		614,914	(614,914)	-	-
Deferred tax assets   55,186   (6,09)   -   49,00     Other assets   157,787   27,764   224   155,8     Total non-current assets   3,426,339   (591,457)   11,862   2,846,70     Current assets   342,821   19,095   7,022   368,93     Income tax receivable   17,220   -   -   7,727     Trade receivables   629,315   -   4,787   634,11     Other assets   71,956   -   -   71,92     Cash and cash equivalents   475,328   -   5,916   481,22     Cotal current assets   2,463,714   19,095   36,515   2,538,60     Total assets   5,961,460   (575,372)   -   5,386,00     Share capital   1,667,067   -   1,667,067   -   4,657     Foreign currency translation reserve   (1,816,544)   (6,181)   -   (1,822,78,37)     Cother components of equity   4,555   -   -   4,55     Total assets   50,551 <td< td=""><td>0</td><td>23,227</td><td>209</td><td>-</td><td>23,436</td></td<>	0	23,227	209	-	23,436
Other assets   157,787   27,784   294   185,8     Total non-current assets   3,426,339   (691,457)   11,882   2,846,70     Current assets   947,074   -   18,790   965,81     Inventories   947,074   -   18,790   965,81     Other assets   342,821   19,095   7,022   366,92     Income tax receivable   17,220   -   -   17,22     Cash and cash equivalents   475,328   -   5,916   481,22     Cash and cash equivalents   2,483,714   19,095   36,615   2,539,33     Asset classified as held for sale   51,407   (3,010)   (48,397)     Total assets   2,984,400   (575,372)   -   5,386,00     Share capital   1,657,067   -   -   1,657,067     Cother components of equity   4,555   -   -   4,55     Cother components of equity   4,555   -   -   4,55     Non-corrent liabilities   90,595   1,740   92,33	Other financial assets	48,342	-	-	48,342
Other assets   157,787   27,764   294   185,8     Total non-current assets   3,428,339   (691,457)   11,882   2,846,70     Current assets   947,074   -   18,790   965,80     Inventories   947,074   -   18,790   965,80     Cher assets   342,821   19,095   7,022   368,92     Income tax receivable   17,220   -   -   17,22     Cash and cash equivalents   475,328   -   5,916   481,22     Total urrent assets   2,483,714   19,095   36,615   2,593,33     Asset classified as held for sale   51,407   (3,010)   (48,397)     Total assets   2,483,714   19,095   36,615   2,593,33     Asset classified as held for sale   51,607   -   -   1,657,067     Total assets   2,984,714   19,095   36,615   2,593,33     Cher components of equity   4,555   -   -   4,557     Cher components of equity   (463,817)   56,605	Deferred tax assets	55,186	(6,099)	-	49,087
Total non-current assets   3,426,339   (591,457)   11,882   2,846,77     Current assets   947,074   -   18,790   965,80     Inventories   947,074   -   18,790   965,80     Other assets   342,821   19,095   7,022   386,95     Income tax receivable   17,220   -   -   71,22     Cash and cash equivalents   475,328   -   5,916   481,22     Cash and cash equivalents   475,328   -   5,916   481,22     Total current assets   2,483,714   19,095   36,515   2,539,33     Asset classified as held for sale   5,14,600   (575,372)   -   5,386,00     Total assets   5,961,460   (576,372)   -   5,386,00     Foreign currency translation reserve   (1,816,544)   (6,181)   (1,82,72     Other components of equity   4,555   -   -   4,55     Foreign currency translation reserve   (1,816,544)   (56,605   -   (407,21     Non-controling interests		157,787	27,764	294	185,845
Current assets   947,074   -   18,790   965,81     Other assets   342,821   19,095   7,022   368,92     Income tax receivable   17,220   -   -   17,22     Trade receivables   629,315   -   4,787   634,11     Other financial assets   71,956   -   -   71,92     Cash and cash equivalents   475,328   -   5,916   481,22     Cash and cash equivalents   475,328   -   5,916   481,23     Asset classified as held for sale   51,407   (3,010)   (48,397)     Total assets   5,961,460   (575,372)   -   5,386,00     Share capital   1,657,067   -   1,657,067   -   -   4,55     Cher components of equity   4,555   -   -   4,55   -   4,54     Contronting interests   90,595   1,740   -   82,33   4463,817   56,605   -   407,21     Non-controlling interests   90,595   1,740   - <td></td> <td>3,426,339</td> <td>(591,457)</td> <td>11,882</td> <td>2,846,764</td>		3,426,339	(591,457)	11,882	2,846,764
Other assets   342,821   19,095   7,022   368,92     Income tax receivable   17,220   -   -   17,22     Trade receivables   629,315   -   4,787   634,11     Other financial assets   71,956   -   -   71,95     Cash and cash equivalents   475,328   -   5,916   481,22     Total current assets   2,483,714   19,095   36,515   2,539,33     Asset classified as held for sale   5,961,460   (57,572)   -   5,386,00     Total assets   5,961,460   (57,572)   -   5,386,00     Foreign currency translation reserve   (1,816,544)   (6,181)   -   (1,822,72     Other components of equity   4,555   -   -   4,53     Foreign currency translation reserve   (0,54,412)   54,865   -   (499,54     Non-controlling interests   90,595   1,740   -   2,20     Non-current liabilities   53,284   (532,884)   -   -     Interest-bearing loans and borrow					
Other assets   342,821   19,095   7,022   368,92     Income tax receivable   17,220   -   -   17,27     Trade receivables   629,315   -   4,787   634,11     Other financial assets   71,956   -   -   71,95     Cash and cash equivalents   475,328   -   5,916   481,22     Total current assets   2,483,714   19,095   36,515   2,539,33     Asset classified as held for sale   5,961,460   (57,572)   -   5,386,00     Total assets   5,961,460   (67,572)   -   5,386,00     Foreign currency translation reserve   (1,816,544)   (6,181)   -   (1,822,72     Other components of equity   4,555   -   -   4,53     Foreign currency translation reserve   (0,54,412)   54,865   -   (499,54     Non-controlling interests   90,595   1,740   -   2,20     Non-current liabilities   53,284   (532,884)   -   -   2,00     Other finan		947,074	-	18,790	965,864
Trade receivables   629,315   -   4,787   634,11     Other financial assets   71,956   -   -   71,97     Cash and cash equivalents   475,328   -   5,916   481,22     Total current assets   2,483,714   19,095   36,515   2,539,33     Asset classified as held for sale   51,407   (3,010)   (48,397)     Total assets   5,961,460   (575,372)   -   5,386,00     Retained earnings   (399,490)   61,046   -   (38,44     Foreign currency translation reserve   (1,816,544)   (6,181)   -   (1,822,72     Other components of equity   4,555   -   -   4,55     Foreign currency translation reserve   (1,816,54412)   54,865   -   (499,54     Non-controlling interests   90,595   1,740   92,33   -   2,007,21     Non-controlling interests   90,595   1,740   92,33   -   4,63,243   -     Retirement benefit obligation   2,003   -   -   2,00	Other assets	342,821	19,095	7,022	368,938
Trade receivables   629,315   -   4,787   634,11     Other financial assets   71,956   -   -   71,97     Cash and cash equivalents   475,328   -   5,916   481,22     Total current assets   2,483,714   19,095   36,515   2,539,33     Asset classified as held for sale   51,407   (3,010)   (48,397)     Total assets   5,961,460   (575,372)   -   5,386,00     Retained earnings   (399,490)   61,046   -   (38,44     Foreign currency translation reserve   (1,816,544)   (6,181)   -   (1,822,72     Other components of equity   4,555   -   -   4,55     Foreign currency translation reserve   (1,816,54412)   54,865   -   (499,54     Non-controlling interests   90,595   1,740   92,33   -   2,007,21     Non-controlling interests   90,595   1,740   92,33   -   4,63,243   -     Retirement benefit obligation   2,003   -   -   2,00			-	-	17,220
Other financial assets   71,956   -   71,956     Cash and cash equivalents   475,328   -   5,916   481,22     Total current assets   2,483,714   19,095   36,515   2,539,33     Asset classified as held for sale   51,407   (3,010)   (48,397)     Total assets   5,961,460   (575,372)   -   5,386,00     Share capital   1,657,067   -   -   1,657,00     Retained earnings   (399,490)   61,046   -   (338,44     Foreign currency translation reserve   (1,816,544)   (6,181)   -   (1,822,72     Other components of equity   4,555   -   -   4,51     Non-controlling interests   90,595   1,740   -   92,33     Total equity   (463,817)   56,605   -   (407,21     Non-current liabilities   532,884   (532,884)   -   -     Interest-bearing loans and borrowings   2,468,225   382   2,183   2,470,71     Lease liabilities   50,521   -			-	4,787	634,102
Cash and cash equivalents   475,328   -   5,916   481,24     Total current assets   2,483,714   19,095   36,515   2,539,33     Asset classified as held for sale   51,407   (30,10)   (48,397)     Total assets   5,961,460   (575,372)   -   5,386,00     Share capital   1,657,067   -   -   1,657,00     Retained earnings   (399,490)   66,1046   (338,44)     Foreign currency translation reserve   (1,816,544)   (6,181)   -   (1,822,72)     Other components of equity   4,555   -   -   4,55     Non-controlling interests   90,595   1,740   -   92,33     Total equity   (463,817)   56,605   -   (407,21)     Non-control liabilities   532,884   (532,884)   -   -     Interest-bearing loans and borrowings   2,468,225   382   2,183   2,470,70     Lease liabilities   50,521   -   -   50,521     Deferment benefit obligation   2,003		71,956	-	-	71,956
Total current assets   2,483,714   19,095   36,515   2,539,33     Asset classified as held for sale   51,407   (3,010)   (48,397)     Total assets   5,961,460   (575,372)   5,386,00     Share capital   1,657,067   -   1,657,067     Retained earnings   (399,490)   61,046   -   (338,44)     Foreign currency translation reserve   (1,816,544)   (6,181)   -   (1,822,72)     Other components of equity   4,555   -   -   4,55     Equity attributable to owners of the parent   (554,412)   54,865   -   (407,21)     Non-controlling interests   90,595   1,740   -   92,33     Total equity   (463,817)   56,605   -   (407,21)     Non-current liabilities   9,962   -   1,259   11,22     Interest-bearing loans and borrowings   2,003   -   -   2,003     Cher financial liabilities   9,962   -   1,259   11,22     Deferred tax liabilities   3,110,654		475,328	-	5,916	481,244
Asset classified as held for sale   51,407   (3,010)   (48,397)     Total assets   5,961,460   (575,372)   -   5,386,00     Share capital   1,657,067   -   -   1,657,07     Retained earnings   (399,490)   61,046   -   (338,44     Foreign currency translation reserve   (1,816,544)   (6,181)   -   (1,822,72     Other components of equity   4,555   -   -   4,55     Equity attributable to owners of the parent   (554,412)   54,865   -   (499,54     Non-controlling interests   90,595   1,740   -   92,33     Total equity   (463,817)   56,605   -   (407,21     Non-current liabilities   532,884   (532,884)   -   -   2,003   -   -   2,003   -   -   2,003   -   -   2,003   -   -   2,003   -   -   2,005   1,259   11,225   11,225   11,225   11,225   11,225   11,225   11,259   1		2,483,714	19,095	36,515	2,539,324
Total assets   5,961,460   (575,372)   -   5,386,00     Share capital   1,657,067   -   -   1,657,067     Retained earnings   (399,490)   61,046   -   (338,44     Foreign currency translation reserve   (1,816,544)   (6,181)   -   (1,822,72     Other components of equity   4,555   -   -   4,55     Equity attributable to owners of the parent   (554,412)   54,865   -   (499,54     Non-controlling interests   90,595   1,740   -   92,33     Total equity   (463,817)   56,605   -   (407,21     Non-current liabilities   1,822,72   382   2,183   2,470,73     Lease liabilities   532,884   (532,884)   -   -     Retirement benefit obligation   2,003   -   -   2,00     Other financial liabilities   9,962   -   1,259   11,22     Deferred tax liabilities   3,110,654   (529,301)   3,816   2,585,11     Total non-current liabilities<					-
Share capital   1,657,067   -   -   1,657,067     Retained earnings   (399,490)   61,046   -   (338,44     Foreign currency translation reserve   (1,816,544)   (6,181)   -   (1,822,72     Other components of equity   4,555   -   -   4,53     Equity attributable to owners of the parent   (554,412)   54,865   -   (499,54     Non-controlling interests   90,595   1,740   -   92,33     Total equity   (463,817)   56,605   -   (407,21     Non-current liabilities   532,884   (532,884)   -   -   2,003   -   -   2,00   Cher financial liabilities   9,962   -   1,259   11,22   2   11,22   11,		5,961,460	(575,372)	-	5,386,088
Retained earnings (399,490) 61,046 - (338,44)   Foreign currency translation reserve (1,816,544) (6,181) - (1,822,72)   Other components of equity 4,555 - - 4,555   Equity attributable to owners of the parent (554,412) 54,665 - (499,54)   Non-controlling interests 90,595 1,740 - 92,33   Total equity (463,817) 56,605 - (407,21)   Non-current liabilities - 532,884 (532,884) - -   Retirement benefit obligation 2,003 - - 2,000   Other financial liabilities 9,962 - 1,259 11,22   Deferred tax liabilities 50,521 - - 50,52   Provisions 47,059 3,201 374 50,66   Total non-current liabilities 2,142,100 446 14,256 2,156,80   Interest-bearing loans and borrowings 737,648 14 20,557 758,22   Lease liabilities 100,768 100,768 - 223,350 <td< td=""><td></td><td></td><td>( , ,</td><td></td><td></td></td<>			( , ,		
Retained earnings (399,490) 61,046 - (338,44)   Foreign currency translation reserve (1,816,544) (6,181) - (1,822,72)   Other components of equity 4,555 - - 4,555   Equity attributable to owners of the parent (554,412) 54,865 - (499,54)   Non-controlling interests 90,595 1,740 - 92,33   Total equity (463,817) 56,605 - (407,21)   Non-current liabilities - - 2,470,72   Lease liabilities 532,884 (532,884) - -   Retirement benefit obligation 2,003 - - 2,000   Other financial liabilities 9,962 - 1,259 11,22   Deferred tax liabilities 50,521 - - 50,52   Provisions 47,059 3,201 374 50,66   Total non-current liabilities 2,142,100 446 14,256 2,156,80   Interest-bearing loans and borrowings 737,648 14 20,557 758,22   Lease liabilities	Share capital	1,657,067	-	-	1,657,067
Foreign currency translation reserve (1,816,544) (6,181) - (1,822,72   Other components of equity 4,555 - - 4,555   Equity attributable to owners of the parent (554,412) 54,865 - (499,54   Non-controlling interests 90,595 1,740 - 92,33   Total equity (463,817) 56,605 - (407,21)   Non-current liabilities - - 2,408 2,483 2,470,73   Lease liabilities 532,884 (532,884) - - - 2,000   Other financial liabilities 9,962 - 1,259 11,22 - 50,551   Provisions 47,059 3,201 374 50,635 - - 50,555   Provisions 47,059 3,201 3,816 2,585,100 - - 50,555   Other payables 2,142,100 446 14,256 2,156,881 - - - 50,555 - - - - 50,555 - - - 50,555 - - <	•	(399,490)	61,046	-	(338,444)
Other components of equity   4,555   -   -   4,555     Equity attributable to owners of the parent   (554,412)   54,865   -   (499,54     Non-controlling interests   90,595   1,740   -   92,33     Total equity   (463,817)   56,605   -   (407,21)     Non-current liabilities   -   -   -   2,468,225   382   2,183   2,470,73     Lease liabilities   532,884   (532,884)   -   -   -   2,000     Other financial liabilities   9,962   -   1,259   11,22   11,225   12,255   11,225   12,255   12,255   12,255   12,255 </td <td>5</td> <td>(1,816,544)</td> <td>(6,181)</td> <td>-</td> <td>(1,822,725)</td>	5	(1,816,544)	(6,181)	-	(1,822,725)
Equity attributable to owners of the parent   (554,412)   54,865   -   (499,54)     Non-controlling interests   90,595   1,740   -   92,33     Total equity   (463,817)   56,605   -   (407,21)     Non-current liabilities   -		4,555	-	-	4,555
Non-controlling interests   90,595   1,740   92,33     Total equity   (463,817)   56,605   (407,21)     Non-controlling interests   90,595   1,740   92,33     Total equity   (463,817)   56,605   (407,21)     Non-controlling interests   90,595   382   2,183   2,470,79     Lease liabilities   532,884   (532,884)   -   -     Retirement benefit obligation   2,003   -   -   2,000     Other financial liabilities   9,962   -   1,259   11,22     Deferred tax liabilities   50,521   -   -   50,52     Provisions   47,059   3,201   374   50,63     Trade and other payables   2,142,100   446   14,256   2,156,80     Interest-bearing loans and borrowings   737,648   14   20,557   758,22     Lease liabilities   100,768   (100,768)   -   223,330   -   2,010   41,86     Provisions   22,230   944   4,742 </td <td></td> <td>(554,412)</td> <td>54,865</td> <td>-</td> <td>(499,547)</td>		(554,412)	54,865	-	(499,547)
Total equity   (463,817)   56,605   -   (407,21)     Non-current liabilities   Interest-bearing loans and borrowings   2,468,225   382   2,183   2,470,72     Lease liabilities   532,884   (532,884)   -   -   2,003   -   -   2,005   -   50,557   758,57   758,57   758,27   -   -   2,585,116   Current liabilities   2,142,100			-	-	92,335
Non-current liabilities     Interest-bearing loans and borrowings   2,468,225   382   2,183   2,470,75     Lease liabilities   532,884   (532,884)   -   -     Retirement benefit obligation   2,003   -   -   2,000     Other financial liabilities   9,962   -   1,259   11,22     Deferred tax liabilities   50,521   -   -   50,52     Provisions   47,059   3,201   374   50,62     Total non-current liabilities   3,110,654   (529,301)   3,816   2,585,10     Current liabilities   2,142,100   446   14,256   2,156,80     Interest-bearing loans and borrowings   737,648   14   20,557   758,22     Lease liabilities   100,768   (100,768)   -   223,350   -   223,350     Other financial liabilities   22,230   944   4,742   27,99     Total current liabilities   22,230   944   4,742   27,99     Total current liabilities   2,265,931		(463,817)	56,605	-	(407,212)
Interest-bearing loans and borrowings 2,468,225 382 2,183 2,470,75   Lease liabilities 532,884 (532,884) - - 2,000   Retirement benefit obligation 2,003 - - 2,000   Other financial liabilities 9,962 - 1,259 11,22   Deferred tax liabilities 50,521 - - 50,55   Provisions 47,059 3,201 374 50,65   Total non-current liabilities 3,110,654 (529,301) 3,816 2,585,10   Current liabilities 3,110,654 (529,301) 3,816 2,585,10   Interest-bearing loans and borrowings 2,142,100 446 14,256 2,156,80   Interest-bearing loans and borrowings 737,648 14 20,557 758,22   Lease liabilities 100,768 (100,768) - 223,350 - 223,350   Income tax payable 39,835 - 2,010 41,82 2,797   Provisions 22,230 944 4,742 27,97   Total current liabilities 3,265,931 <		( , , , , , , , , , , , , , , , , , , ,			,
Lease liabilities 532,884 (532,884) -   Retirement benefit obligation 2,003 - - 2,000   Other financial liabilities 9,962 - 1,259 11,22   Deferred tax liabilities 50,521 - - 50,52   Provisions 47,059 3,201 374 50,65   Total non-current liabilities 3,110,654 (529,301) 3,816 2,585,10   Current liabilities 3,110,654 (529,301) 3,816 2,585,10   Trade and other payables 2,142,100 446 14,256 2,156,80   Interest-bearing loans and borrowings 737,648 14 20,557 758,22   Lease liabilities 100,768 (100,768) - 223,350 - 2,21,33,32   Income tax payable 39,835 - 2,010 41,84   Provisions 22,230 944 4,742 27,97   Total current liabilities 3,265,931 (99,363) 41,563 3,208,13   Liabilities directly assoc. with the assets classif. as held for sale 48,692 (3,313) (45,379)		2,468,225	382	2,183	2,470,790
Other financial liabilities   9,962   -   1,259   11,259     Deferred tax liabilities   50,521   -   -   50,552     Provisions   47,059   3,201   374   50,652     Total non-current liabilities   3,110,654   (529,301)   3,816   2,585,10     Current liabilities   3,110,654   (529,301)   3,816   2,585,10     Current liabilities   2,142,100   446   14,256   2,156,80     Interest-bearing loans and borrowings   737,648   14   20,557   758,22     Lease liabilities   100,768   (100,768)   -   223,350   -   2,2010   41,84     Provisions   22,230   944   4,742   27,99   3,208,13   14,563   3,208,13     Income tax payable   39,835   -   2,010   41,84   27,99   3,208,13   14,563   3,208,13   14,563   3,208,13   14,563   3,208,13   14,563   3,208,13   14,563   3,208,13   14,563   3,208,13   14,563   3,208,1	· ·	532,884	(532,884)	-	-
Other financial liabilities   9,962   -   1,259   11,259     Deferred tax liabilities   50,521   -   -   50,552     Provisions   47,059   3,201   374   50,652     Total non-current liabilities   3,110,654   (529,301)   3,816   2,585,10     Current liabilities   3,110,654   (529,301)   3,816   2,585,10     Current liabilities   2,142,100   446   14,256   2,156,80     Interest-bearing loans and borrowings   737,648   14   20,557   758,22     Lease liabilities   100,768   (100,768)   -   223,350   -   2,2010   41,84     Provisions   22,230   944   4,742   27,99   3,208,13   14,563   3,208,13     Income tax payable   39,835   -   2,010   41,84   27,99   3,208,13   14,563   3,208,13   14,563   3,208,13   14,563   3,208,13   14,563   3,208,13   14,563   3,208,13   14,563   3,208,13   14,563   3,208,1			-	-	2,003
Deferred tax liabilities   50,521   -   50,52     Provisions   47,059   3,201   374   50,62     Total non-current liabilities   3,110,654   (529,301)   3,816   2,585,10     Current liabilities   2,142,100   446   14,256   2,156,80     Interest-bearing loans and borrowings   737,648   14   20,557   758,27     Lease liabilities   100,768   (100,768)   -   223,350   -   2,010   41,82     Provisions   22,230   944   4,742   27,99   3,203   3,203   3,203,203     Income tax payable   39,835   -   2,010   41,823   3,203,203   944   4,742   27,99     Total current liabilities   3,265,931   (99,363)   41,563   3,208,133   14563   3,208,133     Liabilities directly assoc. with the assets classif. as held for sale   48,692   (3,313)   (45,379)   -   5,793,30     Total liabilities   6,425,2777   (631,977)   -   5,793,30			-	1.259	11,221
Provisions   47,059   3,201   374   50,62     Total non-current liabilities   3,110,654   (529,301)   3,816   2,585,10     Current liabilities   737,648   14   20,557   758,27     Interest-bearing loans and borrowings   737,648   14   20,557   758,27     Lease liabilities   100,768   (100,768)   -   223,350   -   2,010   41,84     Provisions   22,230   944   4,742   27,99   22,230   944   4,742   27,99     Total current liabilities   3,265,931   (99,363)   41,563   3,208,13     Liabilities directly assoc. with the assets classif. as held for sale   48,692   (3,313)   (45,379)     Total liabilities   6,425,277   (631,977)   -   5,793,30			-	-	50,521
Total non-current liabilities 3,110,654 (529,301) 3,816 2,585,10   Current liabilities 7ade and other payables 2,142,100 446 14,256 2,156,80   Interest-bearing loans and borrowings 737,648 14 20,557 758,27   Lease liabilities 100,768 (100,768) - 223,350 - 2,010 41,84   Other financial liabilities 22,230 944 4,742 27,97   Total current liabilities 3,265,931 (99,363) 41,563 3,208,13   Liabilities directly assoc. with the assets classif. as held for sale 48,692 (3,313) (45,379)   Total liabilities 6,425,277 (631,977) - 5,793,30			3,201	374	50,634
Current liabilities     Trade and other payables   2,142,100   446   14,256   2,156,80     Interest-bearing loans and borrowings   737,648   14   20,557   758,27     Lease liabilities   100,768   (100,768)   -   223,350   -   223,350     Other financial liabilities   223,350   -   -   223,350   -   223,350     Income tax payable   39,835   -   2,010   41,84     Provisions   22,230   944   4,742   27,97     Total current liabilities   3,265,931   (99,363)   41,563   3,208,13     Liabilities directly assoc. with the assets classif. as held for sale   48,692   (3,313)   (45,379)     Total liabilities   6,425,277   (631,977)   -   5,793,30					2,585,169
Trade and other payables 2,142,100 446 14,256 2,156,80   Interest-bearing loans and borrowings 737,648 14 20,557 758,22   Lease liabilities 100,768 (100,768) - 223,350   Other financial liabilities 223,350 - 223,350   Income tax payable 39,835 - 2,010 41,84   Provisions 22,230 944 4,742 27,92   Total current liabilities 3,265,931 (99,363) 41,563 3,208,13   Liabilities directly assoc. with the assets classif. as held for sale 48,692 (3,313) (45,379) - 5,793,30   Total liabilities 6,425,277 (631,977) - 5,793,30		-, -,	(* * )*** )		,,
Interest-bearing loans and borrowings 737,648 14 20,557 758,22   Lease liabilities 100,768 (100,768) - -   Other financial liabilities 223,350 - - 223,351   Income tax payable 39,835 - 2,010 41,84   Provisions 22,230 944 4,742 27,99   Total current liabilities 3,265,931 (99,363) 41,563 3,208,13   Liabilities directly assoc. with the assets classif. as held for sale 48,692 (3,313) (45,379)   Total liabilities 6,425,277 (631,977) - 5,793,30		2,142,100	446	14,256	2,156,802
Lease liabilities 100,768 (100,768) -   Other financial liabilities 223,350 - - 223,350   Income tax payable 39,835 - 2,010 41,84   Provisions 22,230 944 4,742 27,99   Total current liabilities 3,265,931 (99,363) 41,563 3,208,13   Liabilities directly assoc. with the assets classif. as held for sale 48,692 (3,313) (45,379)   Total liabilities 6,425,277 (631,977) - 5,793,30			14		758,219
Other financial liabilities   223,350   -   -   223,350     Income tax payable   39,835   -   2,010   41,84     Provisions   22,230   944   4,742   27,95     Total current liabilities   3,265,931   (99,363)   41,563   3,208,13     Liabilities directly assoc. with the assets classif. as held for sale   48,692   (3,313)   (45,379)   -   5,793,30     Total liabilities   6,425,277   (631,977)   -   5,793,30					-
Income tax payable 39,835 - 2,010 41,84   Provisions 22,230 944 4,742 27,93   Total current liabilities 3,265,931 (99,363) 41,563 3,208,13   Liabilities directly assoc. with the assets classif. as held for sale 48,692 (3,313) (45,379)   Total liabilities 6,425,277 (631,977) - 5,793,30				-	223,350
Provisions   22,230   944   4,742   27,97     Total current liabilities   3,265,931   (99,363)   41,563   3,208,13     Liabilities directly assoc. with the assets classif. as held for sale   48,692   (3,313)   (45,379)     Total liabilities   6,425,277   (631,977)   -   5,793,33			-	2.010	41,845
Total current liabilities   3,265,931   (99,363)   41,563   3,208,13     Liabilities directly assoc. with the assets classif. as held for sale   48,692   (3,313)   (45,379)     Total liabilities   6,425,277   (631,977)   -   5,793,30			944		27,916
Liabilities directly assoc. with the assets classif. as held for sale   48,692   (3,313)   (45,379)     Total liabilities   6,425,277   (631,977)   -   5,793,33					
Total liabilities   6,425,277   (631,977)   -   5,793,30					
					5,793,300
	Total equity and liabilities	5,961,460	(575,372)	-	5,386,088

## Puma Energy Cash flow reconciliation

in US\$'000	Six month ended 30 Jun 2020	IFRS16 Impact	Group Pro forma
Cash flow from operating activities	127,703	(79,440)	48,263
Cash flow from investing activities	(89,312)	-	(89,312)
Cash flow from financing activities	(62,939)	78,845	15,906
Total cash flows	(24,548)	(595)	(25,143)
Effects of exchange rate differences	(1,742)	595	(1,147)
Net increase/(decrease) in cash and cash equivalents	(26,290)	-	(26,290)

in US\$'000	Six month ended 30 Jun 2020	IFRS16 Impact	Group Pro forma
Cash flow from operating activities	(266,578)	(90,304)	(356,882)
Cash flow from investing activities	225,772	-	225,772
Cash flow from financing activities	66,090	90,588	156,678
Total cash flows	25,284	284	25,568
Effects of exchange rate differences	118,062	(284)	117,778
Net increase/(decrease) in cash and cash equivalents	143,346	-	143,346

in US\$'000	Quarter ended 30 Jun 2021	IFRS16 Impact	Group Pro forma
Cash flow from operating activities	135,750	(38,888)	96,862
Cash flow from investing activities	(55,898)	-	(55,898)
Cash flow from financing activities	(109,798)	39,729	(70,069)
Total cash flows	(29,946)	841	(29,105)
Effects of exchange rate differences	(1,408)	(841)	(2,249)
Net increase/(decrease) in cash and cash equivalents	(31,354)	-	(31,354)

in US\$'000	Quarter ended 31 Jun 2020	IFRS16 Impact	Group Pro forma
Cash flow from operating activities	(360,147)	(41,801)	(401,948)
Cash flow from investing activities	256,391	-	256,391
Cash flow from financing activities	205,561	46,017	251,578
Total cash flows	101,805	4,216	106,021
Effects of exchange rate differences	83,598	(4,216)	79,382
Net increase/(decrease) in cash and cash equivalents	185,403	-	185,403

#### Puma Energy

## Debt reconciliation

in US\$'000	Jun21 A
Interest-bearing loans and borrowings - Non-current	2,468,225
Interest-bearing loans and borrowings - Current	737,648
Total interest-bearing loans and borrowings	3,205,873
Shareholder loan (including accrued interest)	(917,796)
Related party loans	(20,751)
Accrued interest	(28,114)
Arrangement fees	16,532
Bond exchange and discount	29,669
Vendor loan	150
Debt associated to assets held for sale	22,739
IFRS16 impact	396
Gross debt (Covenant)	2,308,699

in US\$'000	Jun20 A
Interest-bearing loans and borrowings - Non-current	2,155,953
Interest-bearing loans and borrowings - Current	1,509,261
Total interest-bearing loans and borrowings	3,665,213
Shareholder loan (including accrued interest)	(391,165)
Related party loans	(18,927)
Accrued interest	(32,717)
Arrangement fees	23,227
Bond exchange and discount	38,790
Vendor Ioan	352
IFRS16 impact	368
Gross debt (Covenant)	3,285,141